



PATIENT DEMOGRAPHIC AND INSURANCE INFORMATION

Patient's Name (First, Middle, Last): _____

Address: _____

Social Security #: _____ **Date of Birth:** _____ **Sex:** M F

Marital Status: Single Married Divorced Widowed

Race: American Indian or Alaskan Native **Preferred Language:** English Spanish French
 Asian German Chinese
 Black or African American Other: _____
 Native Hawaiian
 White/Caucasian **Ethnicity:** Hispanic or Latino
 Other: _____ Not Hispanic or Latino

Preferred Contact Method: Home Phone Cell Phone Email Other: _____

Home Phone #: () _____ **May we leave a message?** Y N
Work Phone #: () _____ **May we leave a message?** Y N
Cell Phone #: () _____ **May we leave a message?** Y N
Email Address: _____

Emergency Contact Information:

Name: _____ **Phone #:** _____
Relationship to Patient: Self Spouse Parent Other: _____

PRIMARY CARE PHYSICIAN INFORMATION

Name: _____ **Phone #:** _____
Office Address: _____ **Affiliated Medical Group (i.e. DMG):** _____

REFERRING PHYSICIAN'S INFORMATION Check here if referring is same as the PCP listed above

Name: _____ **Phone #:** _____
Office Address: _____ **Affiliated Medical Group (i.e. DMG):** _____

PRIMARY INSURANCE INFORMATION

Insurance Carrier: _____ **Policy #:** _____ **Group #:** _____
Insured/Policy Holder Information **Relation to Patient:** Self Spouse Parent Other: _____
Name: _____ **Date of Birth:** _____
Address: _____

SECONDARY INSURANCE INFORMATION

Insurance Carrier: _____ **Policy #:** _____ **Group #:** _____
Insured/Policy Holder Information **Relation to Patient:** Self Spouse Parent Other: _____
Name: _____ **Date of Birth:** _____
Address: _____



MEDICAL HISTORY

Patient's Name: _____ **Date of Birth:** _____

MEDICAL DISEASES AND PROBLEMS

Please list any diseases or medical problems you currently have or have had in the past. For each diagnosis, please specify date of onset, date of resolution, and previous/current treatments, if known.

Disease/Problem	Dates (Onset/Resolution) (If known)	Current/Previous Treatments (i.e. Medications, Procedures)
1.	Onset: Resolution:	
2.	Onset: Resolution:	
3.	Onset: Resolution:	
4.	Onset: Resolution:	
5.	Onset: Resolution:	

Please include a separate sheet listing any additional medical diseases/problems to be included in your medical chart that you could not fit in the grid above.

SURGICAL HISTORY

Please list any surgeries and procedures you have had in the past as well as any that are scheduled to be performed in the future. For each, please specify date (if only year is known, please indicate), where it was performed, and by whom, if known.

Surgery/Procedure	Date (if known)	Performed By	Location
1.			
2.			
3.			
4.			
5.			

Please include a separate sheet listing any additional surgeries/procedures to be included in your medical chart that you could not fit in the grid above.

MEDICAL HISTORY (continued)

Patient's Name: _____ **Date of Birth:** _____

FAMILY HISTORY

Please indicate which of the following diseases, if any, have affected any members of your family and specifically whom. Please also include any additional diseases not listed in the section provided.

Relative(s) Affected		Relative(s) Affected	
Heart Disease []		High Blood Pressure []	
Diabetes []		Lung Disease []	
Stroke []		Gastrointestinal Disease []	
Cancer []		Neurological Disease []	
Liver Disease []		Arthritis []	
Kidney Disease []		Vein or Artery Disease []	

SOCIAL HISTORY

1. Indicate your current smoking status: [] Current smoker [] Former smoker [] Never smoker

2. Do you drink alcohol? [] Yes [] No

If Yes: How often do you drink: [] Daily [] Occasionally [] Rarely (few times/year)

How many drinks per day? _____ What do you drink?

How long have you been drinking?

3. Do you use any caffeinated products? [] Yes [] No

If Yes: What products do you use? [] Coffee [] Tea [] Soda [] Chocolate [] Energy Drinks

How much do you use per day?



CURRENT MEDICATIONS

Patient's Name: _____ **Date of Birth:** _____

Please provide a complete list of the medications you are currently taking including any prescription, herbal, over the counter, and vitamin/supplements. You may either write them below or provide a photocopy of your current list. Please include medication name, dose, how you take it (i.e. by mouth), and frequency.

Medication Name	Dose/Strength	Route (i.e. by mouth)	Frequency (times per day)
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			

Please include a separate sheet listing any additional medications that you are taking that you could not fit in the grid above.



CURRENT ALLERGIES, IMMUNIZATIONS, AND PHARMACY INFORMATION

Patient's Name: _____ Date of Birth: _____

ALLERGIES

Do you have any allergies? [] Yes [] No

If Yes, please list your allergies (medication, food, latex, dyes, environment, etc.) and associated reactions.

Allergy	Reaction
1. _____	_____
2. _____	_____
3. _____	_____
4. _____	_____
5. _____	_____

IMMUNIZATION STATUS

- 1. Pneumonia (Pneumococcal), date last vaccinated (Month/Date/Year, if known): _____
By Whom (i.e. Primary Doctor)? _____
- 2. Flu (Influenza), date last vaccinated (Month/Date/Year, if known): _____
By Whom (i.e. Primary Doctor)? _____

PREFERRED PHARMACIES FOR PRESCRIPTION MEDICATIONS

Preference #1

Pharmacy Name: _____ Mail order pharmacy? [] Yes [] No
Address: _____
Phone #: () _____ Fax #: () _____

Preference #2

Pharmacy Name: _____ Mail order pharmacy? [] Yes [] No
Address: _____
Phone #: () _____ Fax #: () _____